

MILESTONE

- 1966
Established - Civil engineering was founded in 1966 and start with the construction works on road projects.
- 1990
Construction - Ratchavipa Interchange (project value around 700 MB)
- 2012 -2015
Beginning of real estate services
Restructuring of company structure and shareholders
- 2016 -2017
 - Construction - Rubber city (project value around 1,475.3 MB)
 - Construction - Motorway Bang Pa-In-Nakhon Ratchasima section 16, 29-31 (project value around 4,974.6 MB)
 - Established - Concrete segment and precast plant at Saraburi province
- 2018 -2019
 - Construction - Double-Track railway Bangsaphannoi - Chumphon (project value around 1,901.6 MB)
 - Construction - High speed railway Sikhio - Kutchik (Phase 2-1) (project value around 2,911.2 MB)"
- 2020
 - Construction - High speed railway Saraburi-Kaengkoi (Phase 4-7) (project value around 8,000 MB)
 - Transformation CIVIL from "Private company limited" to "Public company limited"
- 2021
 - Extension for concession of limestone at Saraburi province for 16 years
 - Construction - Expressway Rama 3 - Dao Khanong Contract No.1 by UNCC-JV 30% (project value around 1,959.93 MB)
 - Construction - Motorway No.82 Bang Khun Thian - Ban Phaeo Overpass by CCSP-THECEC-JV 100% (project value around 982.4 MB)
 - Construction - Nakhon Si Thammarat flood relief project : drainage canals and buildings by CPN-JV 38.25% (project value around 2,060.8 MB)
- 2022
 - Listed on SET (Trigger: 'CIVIL')
 - Construction - Flood Protection System Banphai - Khon Kaen (project value around 203.4 MB)
 - Construction - Highway No.4034 Pak Nam Krabi - Khao Thong (project value around 46.3 MB)
 - Construction - Road, Khuan Kuti - Phattalung (project value around 44.9 MB)
 - Construction - Highway 1204 -2 Khao Pubpha (project value around 27.6 MB)
 - Construction - Highway 4261 Phateow-Thung kai (project value around 26.5 MB)
 - Construction - Highway 1203 Lumphura-Trang (project value around 25.3 MB)
- 2023
 - Construction - Water-distribution canal, Bang Ban - Bang Sai by UCN-JV 32%. Subsequently, in September 2023, the company entered into an agreement to transfer the entire interest in JV, resulting in the company holding a 100% interest. (project value around 3,459.3 MB)
 - Construction - Highway No.3454, Ban Chawchat - Sena by THE-CSTT-JV 100% (project value around 42.0 MB) Completed and delivered the first project of high-speed railway construction (the Bangkok-Nongkhai route contract 2-1)
 - CIVIL achieved "Excellent" 5 star CGR Rating

"Project value excluded VAT"

CORE VALUE

CIVILIZING A BETTER WAY OF LIFE FOR ALL



COMMITMENT

Believing in our goals, and determined to succeed.



INTEGRITY

We adhere to absolute integrity, rightfulness, good governance and ethics.



VALUES PEOPLE

We honor and highly value our people, as well as collaborators from all fields of expertise.



INNOVATION

Our creativity and innovation will continue to ensure highest efficiency and sustainable outcomes.



LEARNING

We are committed to life-long learning and continuous development for the advancement of the company, as well as others.



CIVIL ENGINEERING

FACTSHEET 3Q23

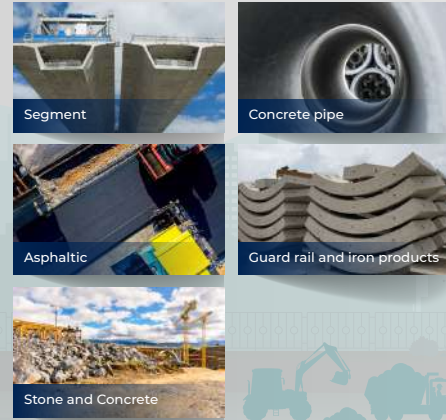


NATURE OF BUSINESS AND 4 MAIN REVENUE STREAMS

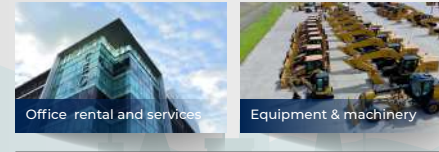
CONSTRUCTION AND CONSTRUCTION MANAGEMENT



MANUFACTURING AND DISTRIBUTION CONSTRUCTION MATERIAL



REAL ESTATE SERVICE AND EQUIPMENT & MACHINERY RENTAL



CONCESSION AND TRADING OF LIMESTONE



STOCKS INFORMATION

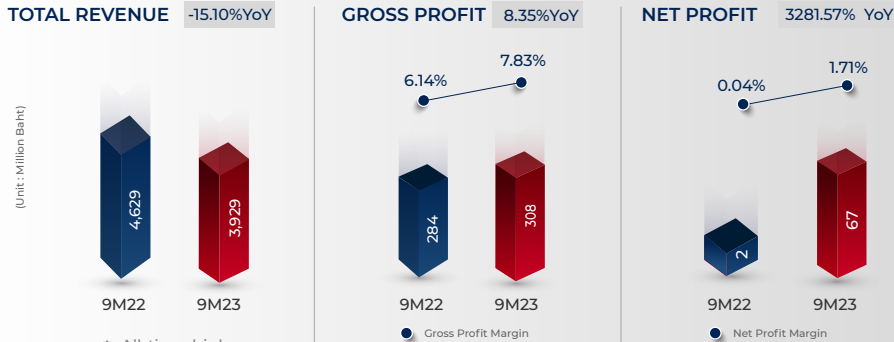


SET SYMBOL: CIVIL

Last Price: 2.50THB. <small>as of 30 Sep 2023</small>	52-week High/low: 3.28 / 1.98 THB. <small>as of 22 Nov 2023</small>	Market Cap: 1,750 MB. <small>as of 30 Sep 2023</small>
Free Float: 30.41% <small>as of 13 Mar 2023</small>	Paid-up Capital: 700 MB.	Par Value: 1.00 THB.

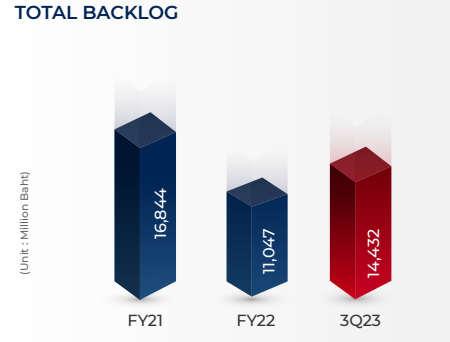


CONSOLIDATED KEY PERFORMANCE



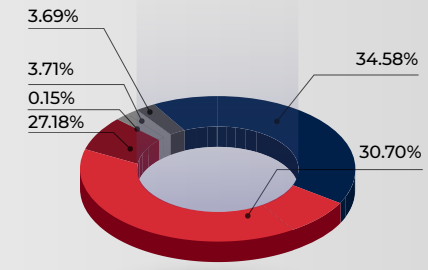
*The value of Peers came from the average financial information in 2021 from 10 construction companies which are listed in SET.
**10 companies in Peers consisted of ITD, STEC, UNIQ, NWR, CNT, SYNTEC, TTCL, PLE, PREB and RT.

CIVIL'S BACKLOG (INCLUDE VAT)



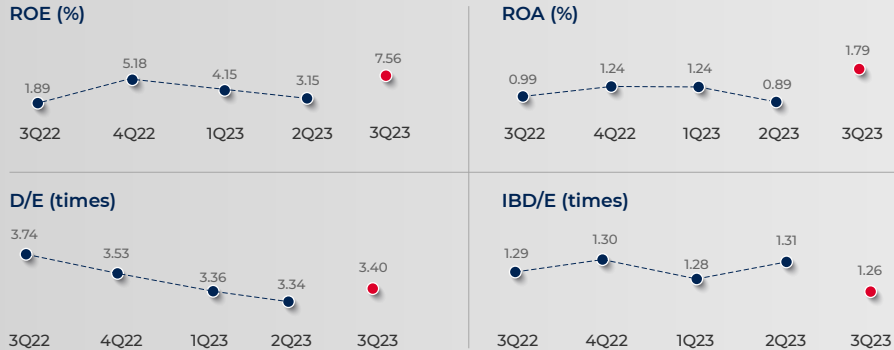
BACKLOG BY TYPE

- Roads
- Drainage system
- Railways
- Airports
- Dams and reservoirs
- Others



*Other categories, such as skywalk, pipe jacking, water drainage system, etc.

KEY FINANCIAL RATIOS



REVENUE MIXED AND GP BY SEGMENT

TYPES OF REVENUE	9M23		9M22		Change (YoY)	
	MB	%	MB	%	MB	%
1. Revenue from construction services	3,745	95.32%	4,489	96.98%	(744)	-16.57%
2. Sales of construction materials	136	3.46%	102	2.20%	34	33.33%
3. Rental income	15	0.38%	12	0.26%	3	25.00%
4. Other income	33	0.84%	26	0.56%	7	26.92%
TOTAL REVENUE	3,929	100.00%	4,629	100.00%	(700)	-15.12%